

# Chapter 6- Teams in Training

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## Team...□

"...a high-performing task group whose members are interdependent and share common performance objectives."

Francis & Young

## Why Teams in Training?

- Increasingly complex and multifaceted problems
- Integration of divergent points of view
- Collaboration
- Knowledge of process
- Open atmosphere
- Greater number of ideas
- Greater acceptance of solutions
- Higher implementation rate
- Able to tackle larger issues
- Mutual support
- Cooperation

## Three Types of Teams

- Innovative
- Work
- Problem-Solving

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## Team Building

**PROCESS** of deliberately creating an effective team.



Not An Event



## Characteristics of Effective Teams

- Clear role definition
- Careful time control
- Sensitivity to each other's needs and expressions
- Good preparation
- A high level of interest and commitment
- Few interruptions and distractions

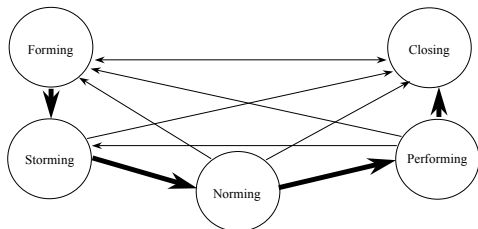
## Team Characteristics - cont.

- Periodically stop and assess their performance
- Members are recognized and appreciated
- Climate of trust and comfort

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## Stages of Team Development



## Stage 1: Forming

- Excitement
- Anticipation
- Optimism
- Anxiety
- Formal
- Attempts to define task
- Complaints

## Stage 1: Forming

### Useful Activities for Forming

1. Introduction/inclusion activities
2. Clarify the objectives or tasks
3. Establish groundrules
4. Provide any needed assistance

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## Stage 2: Storming

- Resistance
- Varying attitudes
- Arguing
- Defensiveness
- Competition
- Questioning purpose
- Unrealistic goal setting

## Stage 2: Storming

### Useful Activities for Storming

- Conflict Management Techniques
- Clarification/Teaching of QA Concepts
- Encouragement of confrontation
- Clarification of tasks and goals

## Stage 3: Norming

- Acceptance of membership
- Relief
- Commitment to working out differences
- Feedback
- "Playful" interactions

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## Stage 3: Norming

### Useful Activities for Norming

1. Continue fostering shared responsibility
2. Refocus of the agenda
3. Provide training in QA Tools

## Stage 4: Performing

- Satisfaction
- Trust
- Anticipate Problems
- Prevention
- Risk Taking
- Commitment to Process

## Stage 4: Performing

### Useful Activities for Performing

1. Training in QA Tools or Concepts as needed

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## Stage 5: Closing

- If successful:
  - joy, pride
  - loss
  - appreciation
  - avoid final closing
- If unsuccessful:
  - frustration, anger
  - denial, blame
  - disassociation

## Stage 5: Closing

### Useful Activities for Closing

1. Discuss next Steps
2. Evaluate
3. Present results

## Individual Roles

Team Leader



Team Recorder



Timekeeper



Members



# Chapter 7- Conducting a QA Training Course

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## QA Course Materials

- Reference manual
- Participant's handbook
- Trainer's guide
- Handouts
- Overheads
- Course syllabus
- Course outline
- Course schedule

## Planning for a Course

- Timeline
- Materials, supplies, and equipment
- Facility-based training

## Conducting a Training Session

- Review the session **objectives**
- Select **training activities**
- Write **instructions** for activities
- Organize **materials**
- Prepare **introduction**
- Develop **process questions**
- Develop a **summary**

# Chapter 7- Conducting a QA Training Course

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## Competency-Based Assessments

- Knowledge assessment (pre- or midcourse questionnaire)
- Qualification is based on **observed** and **measured** performance
- Qualifications based on achievement in 3 areas
  - Knowledge
  - Skills
  - Practice

## Evaluating the Course

- Evaluation of participant performance
- Evaluation of participant reaction to the course

## Measuring Participant Reaction

- Daily reactions
- Session/trainer evaluations
- End-of-course written questionnaires
- End-of-course informal reactions
- Daily trainer meetings



# Chapter 7- Conducting a QA Training Course

## Training Report Contents

- Name of training, location, dates
  - Course agenda and/or schedule
  - Attendance list
  - Why training was conducted
  - Objectives of training
  - Description of major activities
  - Interpretation of evaluations
  - Problems, modifications, results, recommendations
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